

Notes and Key

There are 58 readings in 2018 curriculum
 2 readings dropped and Alt was completely rewritten
 For any questions or comments please email us at support@ift.world

Red	Removed
Green	New/Added
Yellow	Updated



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Topic	2017 #	Reading Name	2018 #	Reading Name	Comments
Ethics	1	Ethics and Trust in the Investment Profession	1	Ethics and Trust in the Investment Profession	New EOC Questions
	2	Code of Ethics and Standards of Professional Conduct	2	Code of Ethics and Standards of Professional Conduct	
	3	Guidance for Standards I–VII	3	Guidance for Standards I–VII	
	4	Introduction to the Global Investment Performance Standards (GIPS)	4	Introduction to the Global Investment Performance Standards (GIPS)	
	5	Global Investment Performance Standards (GIPS)	5	Global Investment Performance Standards (GIPS)	
Quantitative Methods	6	The Time Value of Money	6	The Time Value of Money	
	7	Discounted Cash Flow Applications	7	Discounted Cash Flow Applications	
	8	Statistical Concepts and Market Returns	8	Statistical Concepts and Market Returns	
	9	Probability Concepts	9	Probability Concepts	
	10	Common Probability Distributions	10	Common Probability Distributions	New EOC Questions
	11	Sampling and Estimation	11	Sampling and Estimation	
	12	Hypothesis Testing	12	Hypothesis Testing	New EOC Questions
Economics	13	Technical Analysis	13	Technical Analysis	
	14	Topics in Demand and Supply Analysis	14	Topics in Demand and Supply Analysis	New EOC Questions
	15	The Firm and Market Structures	15	The Firm and Market Structures	
	16	Aggregate Output, Prices, and Economic Growth	16	Aggregate Output, Prices, and Economic Growth	
	17	Understanding Business Cycles	17	Understanding Business Cycles	New EOC Questions
	18	Monetary and Fiscal Policy	18	Monetary and Fiscal Policy	
FRA	19	International Trade and Capital Flows	19	International Trade and Capital Flows	
	20	Currency Exchange Rates	20	Currency Exchange Rates	
	21	Financial Statement Analysis: An Introduction	21	Financial Statement Analysis: An Introduction	New EOC Questions
	22	Financial Reporting Mechanics	22	Financial Reporting Mechanics	
	23	Financial Reporting Standards	23	Financial Reporting Standards	
	24	Understanding Income Statements	24	Understanding Income Statements	New EOC Questions
	25	Understanding Balance Sheets	25	Understanding Balance Sheets	New EOC Questions
	26	Understanding Cash Flow Statements	26	Understanding Cash Flow Statements	New EOC Questions
	27	Financial Analysis Techniques	27	Financial Analysis Techniques	
	28	Inventories	28	Inventories	New EOC Questions
	29	Long-Lived Assets	29	Long-Lived Assets	New EOC Questions
Corporate Finance	30	Income Taxes	30	Income Taxes	
	31	Non-current (Long-Term) Liabilities	31	Non-current (Long-Term) Liabilities	New EOC Questions
	32	Financial Reporting Quality	32	Financial Reporting Quality	New EOC Questions
	33	Financial Statement Analysis: Applications	33	Financial Statement Analysis: Applications	
	34	Corporate Governance and ESG: An Introduction	34	Corporate Governance and ESG: An Introduction	New EOC Questions
	35	Capital Budgeting	35	Capital Budgeting	
	36	Cost of Capital	36	Cost of Capital	
	37	Measures of Leverage	37	Measures of Leverage	
	38	Dividends and Share Repurchases: Basics	38	Working Capital Management	
	39	Working Capital Management			

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Topic	2017 #	Reading Name	2018 #	Reading Name	Comments
Portfolio Management	40	Portfolio Management: An Overview	39	Portfolio Management: An Overview	
	41	Risk Management: An Introduction	40	Risk Management: An Introduction	
	42	Portfolio Risk and Return: Part I	41	Portfolio Risk and Return: Part I	
	43	Portfolio Risk and Return: Part II	42	Portfolio Risk and Return: Part II	
	44	Basics of Portfolio Planning and Construction	43	Basics of Portfolio Planning and Construction	
Equity	45	Market Organization and Structure	44	Market Organization and Structure	
	46	Security Market Indices	45	Security Market Indices	
	47	Market Efficiency	46	Market Efficiency	
	48	Overview of Equity Securities	47	Overview of Equity Securities	
	49	Introduction to Industry and Company Analysis	48	Introduction to Industry and Company Analysis	New EOC Questions
	50	Equity Valuation: Concepts and Basic Tools	49	Equity Valuation: Concepts and Basic Tools	
Fixed Income	51	Fixed-Income Securities: Defining Elements	50	Fixed-Income Securities: Defining Elements	
	52	Fixed-Income Markets: Issuance, Trading, and Funding	51	Fixed-Income Markets: Issuance, Trading, and Funding	New EOC Questions
	53	Introduction to Fixed-Income Valuation	52	Introduction to Fixed-Income Valuation	
	54	An Introduction to Asset-Backed Securities	53	An Introduction to Asset-Backed Securities	
	55	Understanding Fixed-Income Risk and Return	54	Understanding Fixed-Income Risk and Return	
	56	Fundamentals of Credit Analysis	55	Fundamentals of Credit Analysis	New EOC Questions
Derivatives	57	Derivative Markets and Instruments	56	Derivative Markets and Instruments	
	58	Basics of Derivative Pricing and Valuation	57	Basics of Derivative Pricing and Valuation	
	59	Risk Management Applications of Option Strategies			
Alternative Investments	60	Introduction to Alternative Investments	58	Introduction to Alternative Investments	New EOC Questions

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